

Personal Group Holdings Plc reba 2016



















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Strategic Alignment is the seamless organisational culture of shared purpose

"The #1 purpose of strategy is alignment"

Michael Porter





Speak, Listen, Repeat

- Set just 4-5 objectives
- Align to strategic goals give line of sight
- Allow the team to interpret
- Set the overall direction but with guidance be a shepherd



CE1	CE2	CE3
Developed customer experience strategy: Vision, values, behaviours, moments of truth, customer promises	Redesign of the training programme	5 Programmes within CE3 Major transformation programme for 2016
Creation of the Customer Relations Team	Introduction of Quality Gateway for all reward and incentives	 GB Plc 1) Thought leadership on employee engagement, happiness and productivity. Working in partnership with industry experts (Reba, Criticaleye and an academic body) 2) 10 Interviews with Managing Directors and Chief Executive Officers on the topic of productivity
Welcome calls and NPS measurement	Introduction of retention bonus	 hapi Strategy Excellently delivering Employee Benefit Programmes & Communications to Clients; Easy to understand, everything in one place, customisable. Engagement surveys to measure happiness at work Data analytics to measure ROI
Claims process simplification	Automation of customer documentations (welcome pack and electronic receipt)	Commercial processes 1) Re-engineering the end to end client experience and process for simplification, efficiency and effectiveness
FPOC complaint handling	Complete redesign of the sales presentation- present, consent, cement	Rebrand 1) Look, feel, tone, repositioning us in an employee benefits market 2) Strengthening our position to be a "go to Benefits Provider"
Customer engagement training (CE1,2,3) and management training		Customer Retention 1) Development and implementation of a new retention proposition to offer employees the opportunity to keep their products with us even when they have left employment
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