

WEALTH at work

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managing the new financial landscape: how to engage employees.



Greg Thorley
Head of Business Development





freedom and choice.

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further complexity?

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“Generation Y”

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“Generation X”

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“Baby boomers”

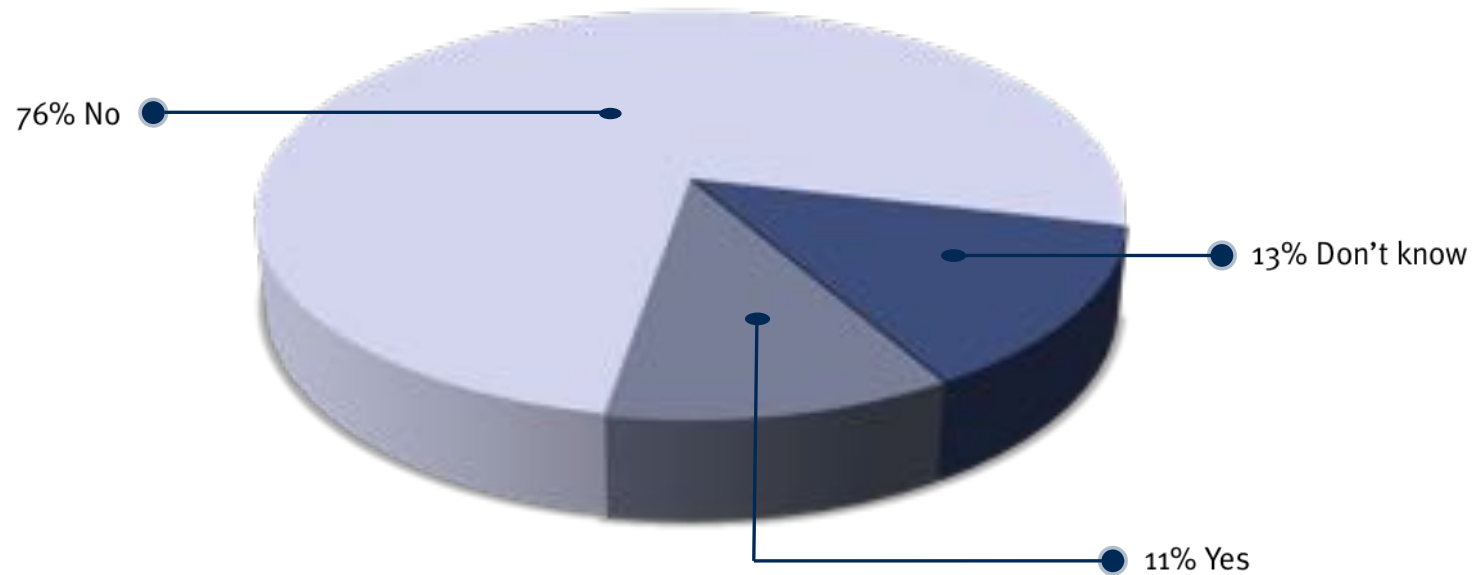
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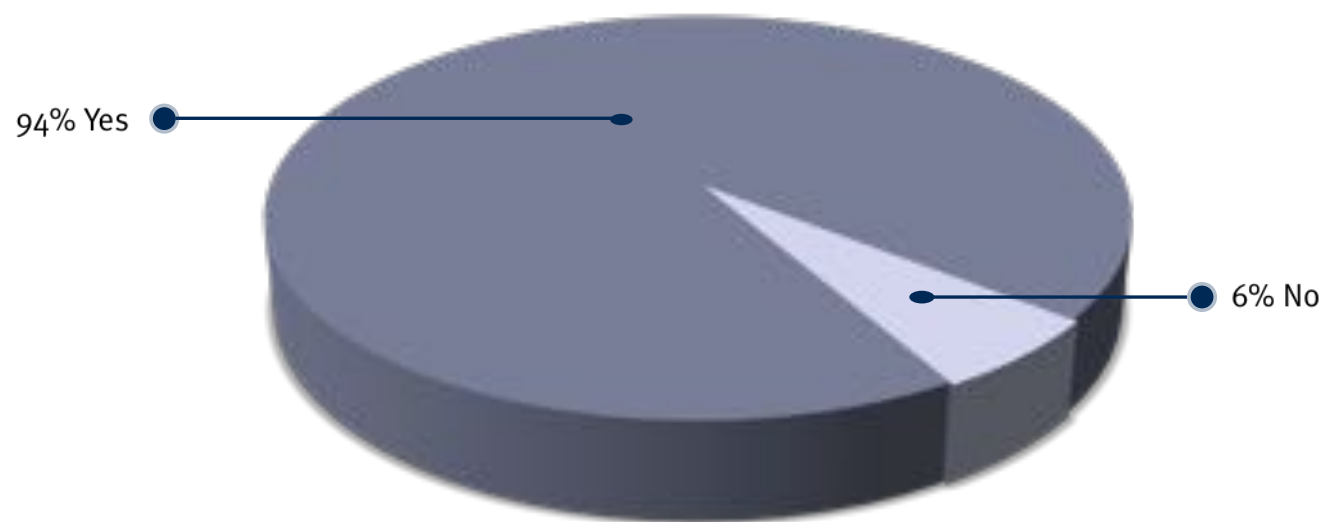
Do you believe your employees are saving enough for their retirement?



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Do the majority of employees in your pension scheme use the default investment option?



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do you provide financial education
to help employees during the
pension accumulation stage?

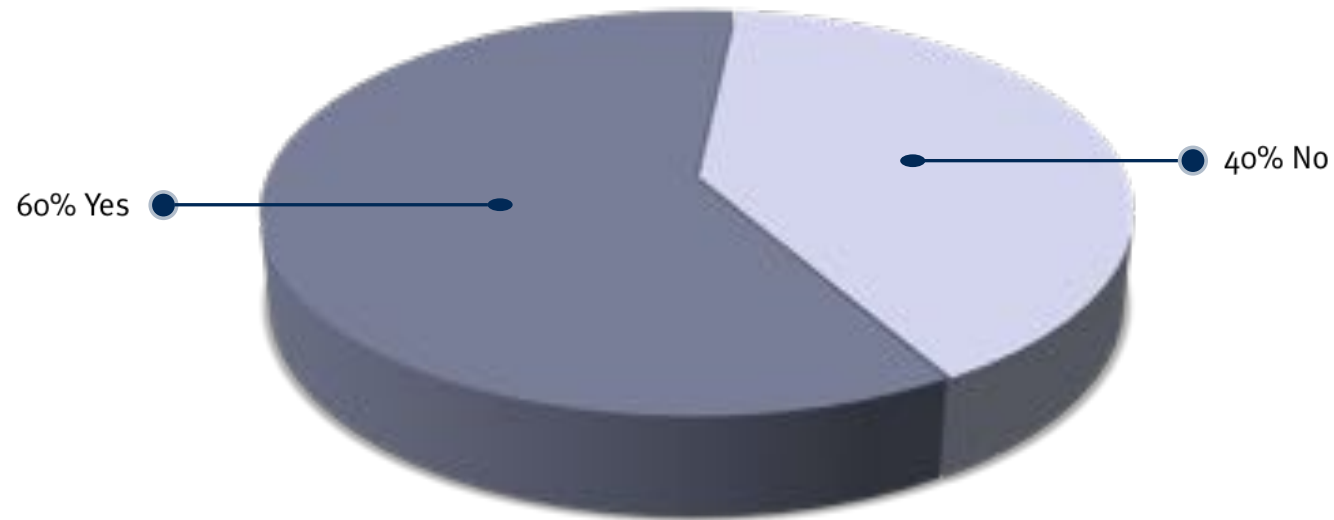
1. Yes

2. No

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Do you provide financial education to help employees during the pension accumulation stage?



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15,000+ UK
employees



Based on seminar attendees in 2015

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“a baby’s laughter is one of the
most beautiful sounds you will
ever hear...

...unless it’s 3am

...and you’re home alone

...and you don’t have a baby.”

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context.

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“The household saving ratio is projected to **fall to 5.4pc** in 2015, from 6.6pc this year.”

Office for
Budget
Responsibility

“Demand for credit card debt soars at **fastest pace since the recession.**”

The Telegraph

“New consumer debt reaches **seven year high in the UK.**”

theguardian

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distraction.

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education
advice
implementation.

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Early Career

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Mid Career

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Pre-retirement

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At retirement

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Life Planning

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Seasonal change means

Taking the next steps towards your financial future

Please select a date from the following list, enter your details and click the 'submit' button. A confirmation of your booking will be sent to your email address.

- ☐ Tue 3 February 2015 09:30 - 1 Salford Quays, Manchester, M50
- ☐ Wed 11 February 2015 09:30 - Springfield, Manchester, M3 3

First name*

Surname*

Employee number*

Email*


If you would like to receive an additional reminder hours before the seminar takes place, please enter your mobile number

Submit

*mandatory field

If you have any queries please email info@wealthatwork.co.uk

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Seasonal change means

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Spring into action.

Taking the next steps towards your financial future

Please select a date from the following list, enter your details and click the 'submit' button. A confirmation of your booking will be sent to your email address.

- ☐ Wed 4 March 2015 09:00 - 12:00, 1st Floor, Paddington Basin, London, W2 1NW
- ☐ Tue 10 March 2015 09:00 - 12:00, 1st Floor, Paddington Basin, London, W2 1NW
- ☐ Thu 12 March 2015 09:00 - 12:00, 1st Floor, Paddington Basin, London, W2 1NW

First name*

Surname*

Employee number*

Email*


If you would like to receive an additional reminder by text 4 hours before the seminar takes place, please enter your mobile number

Submit

*mandatory field

If you have any queries please email info@wealthatwork.co.uk

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maintaining engagement.

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Life Planning

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